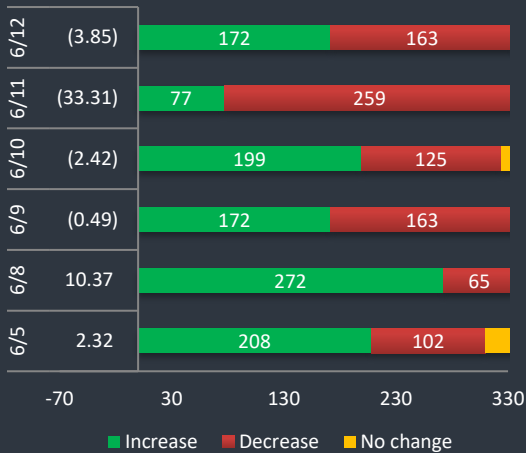


Stock Market News

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Market Breadth



Foreign trading volume (Billion VND)

HPG	46.6
VHM	27.0
SSI	20.5
BID	15.3
PHR	9.9
LIX	6.7
KDC	6.6
FUEVFNVD	6.2
STB	(6.8)
SHB	(8.0)
MSN	(12.3)
BVH	(12.9)
E1VFN30	(14.1)
VRE	(17.1)
IBC	(17.7)
VIC	(18.7)
VCB	(23.8)
TDH	(76.8)
PDR	(94.1)
VNM	(127.4)

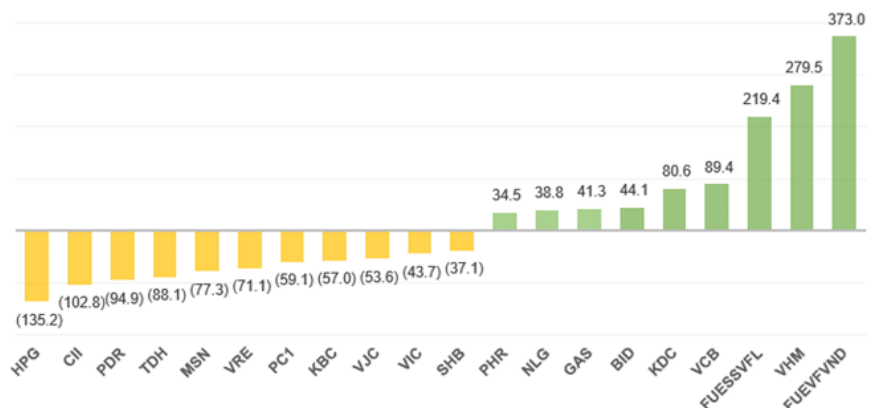
Vnindex index at the end of the week dropped deeply to below 840 before recovered for more than 20 points. With 863 points, the index is still down nearly 4 points compared to the 5th session and more than 20 points compared to the previous week. The liquidity in the day continued to reach a very high level of nearly 8 trillion on all 3 stock exchanges.

A large number of stocks were in decline but many Big Cap stocks went green like BID, HPG, MWG, GAS, FPT, CTG. Many stocks in the morning dropped another 3% to 5%, creating opportunities for buyers to take advantage of cheap buying.

The cash flow still participated in very strong small market stocks such as HBC, ITA, STB, FIT, HSG, HQC. Each stock has its own story related to structural issues, corporate M&A so the stock trend is not much affected to the market. During the day, some stocks moved slightly but quickly returned to overbought status.

Foreign investors saw a net selling of 267 billion dong, including some put-through transactions in PDR and TDH. For the whole week, this group net bought about 380 billion dong, mainly in fund certificates and some stocks of VHM, VCB, KDC, BID, GAS

Net buying & selling from foreign investors throughout the week

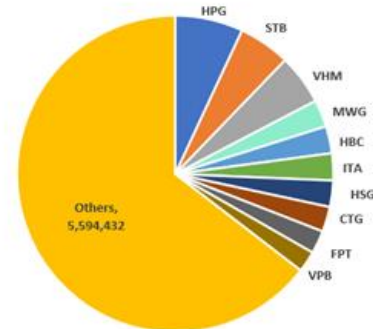


Vnindex 863.52

▼ -3.85 (-0.44%)



Top trading value (VND Bn)



Big Cap Movement

CP	Giá	+/-	%
BID	42.5	2,000	4.94
HPG	26.5	1,000	3.92
MWG	86.0	2,800	3.37
SHB	16.0	500	3.23
GAS	74.6	2,000	2.75
FPT	47.0	1,000	2.17
PLX	45.2	800	1.80
CTG	23.3	350	1.53
TCB	21.2	250	1.20
MBB	17.7	150	0.86
NVL	54.9	400	0.73
ACB	24.5	-	-
VPB	23.1	-	-
MSN	58.5	-	-
VJC	113.4	(100)	(0.09)
MCH	71.5	(100)	(0.14)
VEA	42.7	(200)	(0.47)
POW	10.5	(50)	(0.48)
EIB	17.9	(100)	(0.56)
HVN	27.8	(200)	(0.71)
VRE	25.9	(200)	(0.77)
HDB	26.9	(300)	(1.10)
VIC	91.8	(1,200)	(1.29)
BVH	48.3	(900)	(1.83)
VHM	75.0	(1,500)	(1.96)
ACV	64.0	(1,600)	(2.44)
VCB	85.6	(2,400)	(2.73)
VGI	28.5	(800)	(2.73)
GVR	12.2	(350)	(2.80)
SAB	172.0	(5,000)	(2.82)
VNM	118.0	(4,300)	(3.52)
BCM	26.6	(1,000)	(3.62)
BSR	7.0	(400)	(5.41)

The Vnindex fell sharply for two consecutive sessions, creating a gap on the chart, leading the price line to meet the support of EMA 50 and EMA 20 around 850. The uptrend of the price line will maintain if the index closes next week at above 850, if not, the market will form corrective wave to 880-900 in the short term. The next week is a periodic portfolio restructuring so the last two trading sessions of the week may fluctuate unpredictably. This is a period of fluctuating market so there will be many sessions where the market will fluctuate strongly.

The technical signals of some stocks show attractive price levels to accumulate, however, investors should prioritize waiting and only disburse in the session when the market plummets.

Stocks to look at:

Ticker	Close	% Last week	Support	Resistance	Range to Buy	Close / Support
BID	42.5	1.00	42	70	Buy around 35 - 37. Target 50	1.2%
FPT	47.0	(3.50)	40	60	Buy around 42 - 44	17.5%
GVR	12.2	(5.80)	11.5	16	Buy around 11-12. Target 16	6.1%
HAG	5.2	(4.10)	5	7	Buy around 5. Target 7	4.0%
HPG	26.5	(2.00)	21	30	Buy around 22-23. Target 30	26.2%
MWG	86.0	(0.10)	62	100	Buy around 75 - 78. Target 120	38.7%
PHR	50.7	(7.10)	38	65	Buy around 45-47. Target 65	33.4%
STB	11.8	11.80	9.5	12	Buy around 10-10.5. Target 13	24.2%
TV2	77.0	(4.00)	54	90	hold. Target 90	42.6%
VCB	85.6	(3.80)	60	95	Hold. Target 95	42.7%



Stocks near support level:

Ticker	Close	% 1D	% Last Week	% compare to Bottom	% Compare to Highest	Vol 3T	RSI	StochK
TVC	18.9	(10.00)	(27.90)	57.50	(44.10)	277,692	23.8	-
VIC	91.8	(1.29)	(3.40)	28.40	(27.20)	682,774	35.0	15.9
GEG	19.6	(4.85)	(6.20)	2.30	(32.60)	406,813	35.3	35.2
DBD	47.8	1.70	(2.40)	16.80	(22.80)	48,024	35.9	32.5
ROS	3	(6.81)	(12.80)	0.00	(89.90)	22,393,254	36.8	19.0
MSN	58.5	0.00	(7.10)	19.40	(31.30)	1,519,838	37.7	13.1
DHC	34.5	(1.43)	(2.80)	19.60	(16.20)	294,574	39.2	27.3
PNJ	59.5	(1.65)	(6.60)	29.60	(33.90)	982,691	40.3	24.8
VCS	62.5	(2.34)	(8.20)	21.80	(40.80)	462,892	40.4	21.6
VPI	41.1	(1.67)	(0.50)	4.90	(3.50)	615,469	42.2	59.6
CTI	18.8	(1.05)	(2.10)	0.00	(26.60)	658,952	42.6	25.4
PPC	24	(1.44)	(7.40)	21.80	(16.30)	214,860	44.4	21.5
REE	30.8	0.98	(3.80)	12.80	(18.50)	683,877	45.0	24.5
HPX	26.7	(1.11)	(1.10)	22.30	(7.00)	298,862	45.2	50.8
NTL	16.5	(1.79)	(2.90)	24.80	(31.90)	424,504	45.6	30.8
MPC	25.9	(4.78)	(9.10)	56.20	(24.40)	167,911	45.7	20.3
AST	53	(1.12)	(4.00)	29.30	(41.00)	130,360	45.9	31.1
PVS	12.5	0.00	(6.70)	38.90	(46.50)	5,893,009	46.0	26.6
BVH	48.3	(1.83)	(2.90)	49.50	(44.40)	916,579	46.0	41.7
HVG	5.4	0.00	0.00	114.30	(39.00)	129,648	46.5	-
STK	17	(2.02)	(5.00)	23.60	(32.80)	152,719	46.5	43.1



Big cap recap:

Ticker	Close	Vol 3T	RSI	StochK	% Bottom	% Highest	Low 52W	High 52W	EPS	PE
HPG	26.5	11,133,918	55.6	32.6	63.6%	-6.7%	16.2	28.4	3,031	8.7
ACB	24.5	4,253,796	60.6	37.4	37.6%	-7.9%	17.8	26.6	4,164	5.9
VCB	85.6	1,314,012	62.2	50.9	49.7%	-9.4%	57.2	94.5	4,849	17.7
FPT	47	2,173,112	48.7	25	36.2%	-9.8%	34.5	52.1	4,870	9.7
HDB	26.9	1,351,624	61.5	46	55.5%	-10.3%	17.3	30	3,781	7.1
SHB	16	5,548,180	55.9	46.8	226.5%	-11.1%	4.9	18	2,014	7.9
VNM	118	1,505,166	57.4	52.6	41.0%	-11.5%	83.7	133.4	6,061	19.5
NVL	54.9	1,021,181	63.7	58.2	7.6%	-14.2%	51	64	3,668	15.0
TCB	21.15	2,502,275	56.6	44.4	41.9%	-15.7%	14.9	25.1	2,987	7.1
MCH	71.5	21,561	63.8	61	32.4%	-16.1%	54	85.2	5,730	12.5
CTG	23.3	6,833,861	54.1	29.6	35.5%	-16.2%	17.2	27.8	2,510	9.3
VPB	23.1	5,768,248	47.5	25.9	35.9%	-19.8%	17	28.8	3,747	6.2
BID	42.5	1,496,770	57.6	48.4	38.0%	-23.4%	30.8	55.5	2,181	19.5
VJC	113.4	436,026	47.8	41.3	18.4%	-23.5%	95.8	148.2	7,860	14.4
BCM	26.6	49,865	62.5	46.4	65.2%	-24.0%	16.1	35	2,430	10.9
VGI	28.5	853,223	48	29.4	50.0%	-24.4%	19	37.7	440	64.8
ACV	64	382,015	58	22.3	51.7%	-24.5%	42.2	84.8	3,760	17.0
VHM	75	2,448,816	51.4	23.9	36.9%	-24.6%	54.8	99.5	7,663	9.8
MBB	17.65	7,464,699	52.8	35.9	29.8%	-24.9%	13.6	23.5	3,432	5.1
GVR	12.15	1,780,197	47.3	22.2	46.4%	-26.8%	8.3	16.6	826	14.7
VIC	91.8	682,774	35	15.9	28.4%	-27.2%	71.5	126.1	2,074	44.3
VEA	42.7	282,948	57.9	76.9	52.5%	-27.9%	28	59.2	5,480	7.8
PLX	45.2	1,174,387	48.6	43.1	31.8%	-27.9%	34.3	62.7	997	45.3
POW	10.45	6,432,116	52.6	34.7	47.2%	-29.9%	7.1	14.9	899	11.6
VRE	25.9	3,731,440	46.8	22.4	46.3%	-30.9%	17.7	37.5	1,179	22.0
MSN	58.5	1,519,838	37.7	13.1	19.4%	-31.3%	49	85.2	3,952	14.8
GAS	74.6	862,154	52.2	32.6	38.4%	-32.1%	53.9	109.9	5,869	12.7
MWG	86	1,455,324	52.2	39.3	46.0%	-32.8%	58.9	128	8,820	9.8
HVN	27.8	1,559,776	52.6	36.9	56.2%	-36.7%	17.8	43.9	(1,030)	(27.0)
SAB	172	96,640	47.8	5.2	48.9%	-39.0%	115.5	282.1	7,068	24.3
BSR	7	5,525,264	53.8	33.5	45.8%	-44.0%	4.8	12.5	940	7.4
BVH	48.3	916,579	46	41.7	49.5%	-44.4%	32.3	86.8	1,141	42.3

HERE'S THE TOP NEWS COMPANY

Top price increase on HOSE

HBC	6.70
SJF	6.71
PLP	6.71
DIC	6.74
PXT	6.74
ATG	6.76
STB	6.79
HSG	6.80
FIT	6.87
EVG	6.90
PXS	6.92
TSC	6.92
MHC	6.93
ITA	6.96
KSH	25.00

Top price increase on HNX

APS	4.00
PHP	4.21
DGC	4.62
ALV	5.56
LAS	6.06
VAT	6.25
NSH	6.25
MST	6.45
SDA	6.67
PVC	6.78
SCL	7.69
HVA	7.69
HUT	8.00
DST	9.09
S99	9.32
SHS	9.40
SHN	9.72
D11	9.78
HKT	9.84
IVS	10.00
DZM	10.00
SJC	11.11
NDF	25.00
KHB	25.00
SPP	25.00
KSK	50.00
DPS	50.00

PVS - PetroVietnam Technical Services Joint Stock Corporation - Set a business target of 2020 with a consolidated revenue of VND 15,000 billion, a decrease of 15% compared to the implementation of 2019, an after-tax profit of VND 640 billion, a decrease of 21%. 7% cash dividend.

VAF - Van Dien Fused Magnesium Phosphate Joint Stock Company - June 24 is the ex-dividend date of the first phase of 2019, the last registration date is June 25. Accordingly, dividends will be paid in cash at the rate of 2%, payment starting from 10/7/2020.

CSV - Southern Basic Chemicals JSC - Expected to submit to the Annual General Meeting of Shareholders the business plan in 2020 with consolidated revenue of VND 1,643 billion, an increase of 5% compared to the performance in 2019, but profit before tax VND 257 billion, down 18.5%.

PHR - Phuoc Hoa Rubber Joint Stock Company - On June 10, PHR and Nam Tan Uyen Industrial Park signed contracts to compensate and support the damage of Nam Tan Uyen expanded industrial park project (phase 2), with an area of more than 345 ha with an amount of more than VND 864 billion.

ITC - Housing Business Investment Joint Stock Company - On June 11th, the Board of Directors approved the dismissal of the position of Chairman of the Board for Mr. Truong Minh Thuan, at the same time, electing Mr. Nguyen Manh as the Chairman of the Board to replace on the same day.

TCL - Tan Cang Logistics and Handling Agent JSC - June 26 is the ex-right date for the second dividend payment of 2019, the last registration date is June 29. Accordingly, dividends will be paid in cash at the rate of 20%, payment starting from 24/7/2020.

TMP - Thac Mo Hydroelectric Joint Stock Company - June 17 is the ex-dividend date in 2019, the last registration date is June 18. Accordingly, dividends will be paid in cash at the rate of 15%, payment starting from 6/30/2020.

SVT - Saigon Vien Dong Technology Joint Stock Company - Will submit to shareholders the business plan in 2020 with the targets of total revenue and income of 98 billion dong, profit before and after tax respectively 10 billion and 9 billion. Expected dividend rate is 7%.

With the retained retained undistributed net profit as of December 31, 2019 of VND 26.98 billion, the Meeting will also seek opinions to approve the distribute of dividends of 10% in stock.



Vietnam Airlines resumes all domestic flights

Government to develop policies to promote key economic regions

HÀ NỘI — Prime Minister Nguyễn Xuân Phúc has asked relevant ministries and localities to create policies for the development of key economic regions to drive post-pandemic economic growth.

The Ministry of Planning and Investment would draft a Government resolution about tasks and solutions to accelerate the development of key economic regions, based on collecting proposals from relevant ministries and localities, and report to the Government in the meeting in June.

Focus must be on completing the planning of key economic regions and of provinces lying within the region to promote the strength of every locality and make the region a growth driver of the country.

Specific mechanisms and policies must be raised to attract private investment in developing the infrastructure system, especially in transport projects and projects against flooding, saline intrusion, erosion and coping with climate change.

Action plans must also be developed to attract investment flow from the shift of the global value chain, eyeing big multinational groups and those with high, modern and environmentally-friendly technologies.

The PM also asked the administrative reforms to be hastened to create favourable conditions for investors.

Incentives in investment and credit could be considered for key economic regions to attract large-scale projects in some prioritised sectors.

The Northern Key Economic Region would focus on attracting hi-tech, processing, manufacturing, electronics, service, banking, finance and logistics projects to form research and development centres which would promote the application of science and technologies as well as innovation.

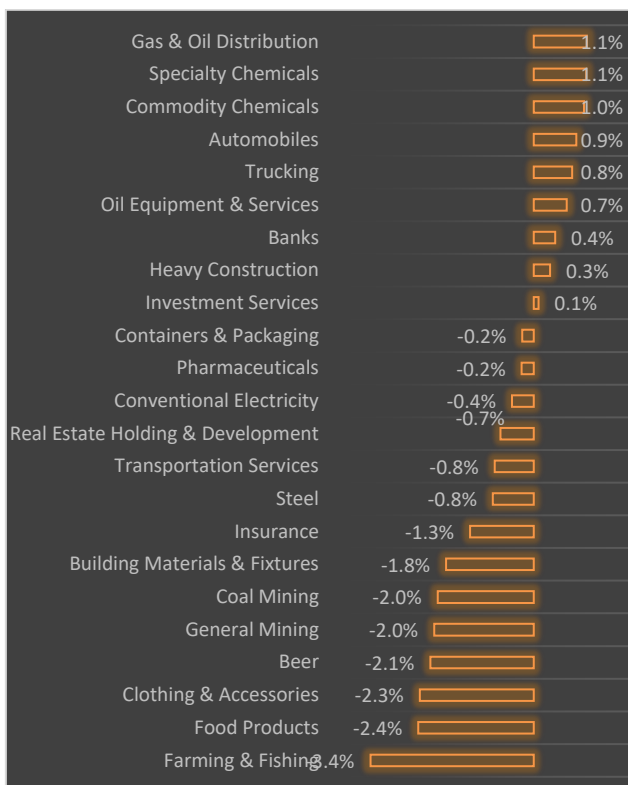
The Central Key Economic Region would prioritise the development of marine economy and the eco-system for the automobile industry, transport services and tourism.

The focus of the Southern Key Economic Region would be attracting large-scale and hi-tech projects to build value chains.

The Cửu Long (Mekong River) Delta would focus on developing hi-tech agriculture, agriculture processing industry, tourism of Phú Quốc Island as well as efficiently implementing measures to promote the sustainable development of the region in line with coping with climate change.

The PM also asked key economic zones to improve linkages to promote economic growth. Viet Nam News

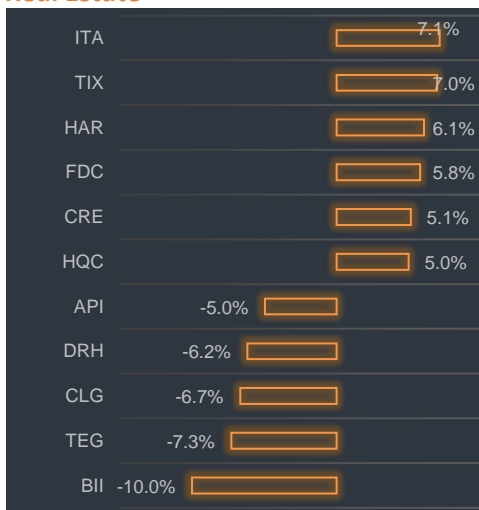
Industries report



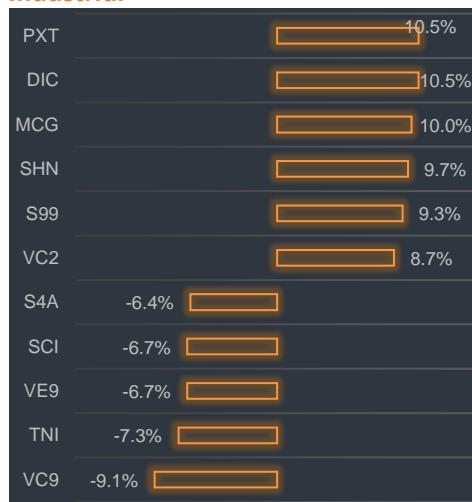
Best gain stocks in different sectors:

Real Estate:	ITA, TIX, HAR
Construction:	PXT, DIC, MCG
Oil:	PVC, PCG, GAS
Securities:	IVS, SHS, SSI
Bank:	STB, BID, SHB

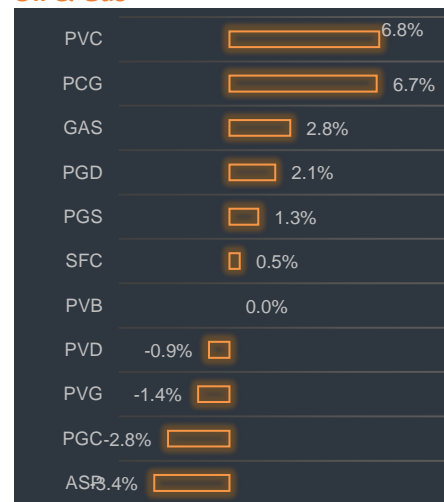
Real Estate



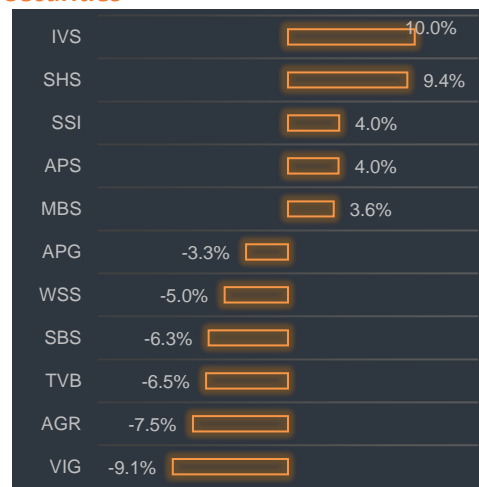
Industrial



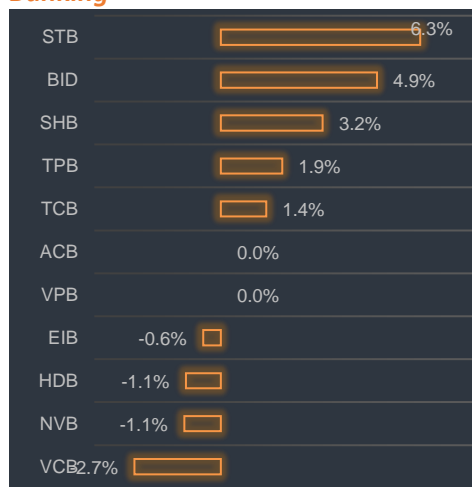
Oil & Gas



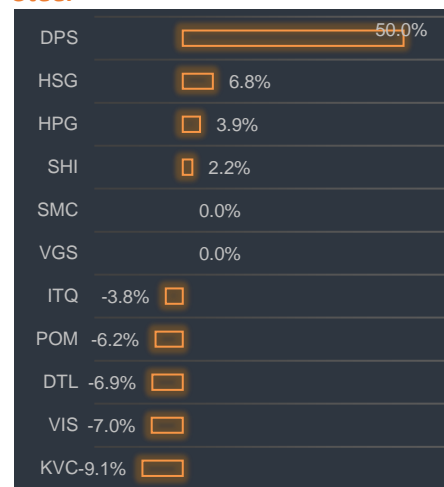
Securities



Banking



Steel





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